

Changing How the World Makes Battery Materials

Capital

Cathode Process Technology
 for EV, Grid & Portable
 Lithium Ion Batteries

- Improves cost & performance
- Piloted & proven
- 16 patents & 30 pending
- \$23B market in cathodes 2025

- Accelerate Partnerships
- Grants + Partner + Equity



LFP

- Buses & last mile EV
- Grid & home storage
- 48V & Mid-range EV
- Lead-acid replace



NMC

- Long range EV
- Grid storage
- Portables



LMN

- Next gen lithium ion
- Solid-state batteries



Fully funded Well Positioned

2020 Monthly Burn \$500K
 Runway 4 years

Shares Outstanding 79M
 Fully Diluted 88M
 Insiders 15%

Key shareholders

- US Global
- Ross Beaty
- Keith Neumeyer
- Paul Matysek

Partners & Market Opportunities

Licensing Strategy (2-5% royalty on top line sales)



- 15% market share LFP & LCO
- 33kT/yr & growing 30% YoY
- Joint Development w/ NNO

- Developing full scale LFP for license
- 200kT LFP total market (2025)
- 600kT NMC total market (2025)



- €45B Global Ceramics Giant
- Joint Development w/ NNO

- Developing better thermal process (kiln)
- Coating technology to stabilize cathodes



- Largest Automotive Company
- Targeting 22 million EVs in 10 yrs

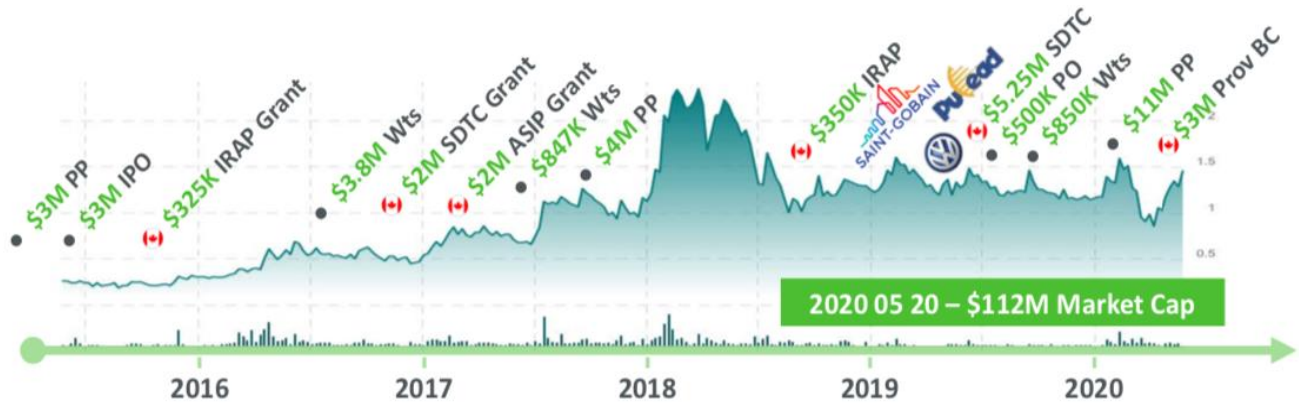
- Developing Durable High Energy Density Next Generation Battery Materials for EV



- 20+ tier 1 auto & other leads
- Bus Dev pipeline is growing
- Many potential partners

- LFP (near-term w/ \$2B market in 2025)
- NMC (mid-term w/ \$15B market in 2025)
- LMN for solid state (long-term)

Capital History

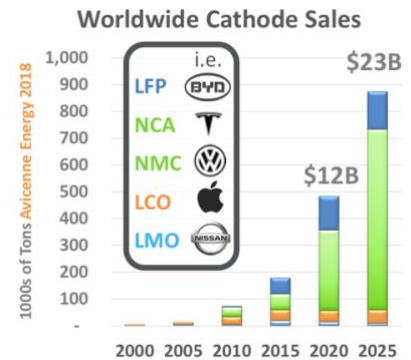


Near Term Catalysts

Strategic Partnerships
Licensing (\$1B opportunity)
Revenue Sightlines
Contract R&D
Strategic Investment
More Patents

Nano One
Patented
Proven
Piloted
Partnered

\$23B Cathode Market



Dan Blondal
CEO

30+ yrs in tech at Kodak, Creo, General Fusion, Nano One



Dr Stephen Campbell
CTO

30+ yrs as Principal Scientist at Ballard Power & AFCC



John Lando
President

30+ yrs at RBC Dominion & in venture capital finance.



Paul Matysek
Executive Chairman

\$2B+ growth LithiumX, Lithium1, GoldRock, Energy Metals, Potash One



Joe Lowry
Strategic Advisor

Global Lithium LLC 25 yrs as global expert in lithium markets