



## NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notice as Nano One Materials Corp. (“**Nano One**” or the “**Company**”) is utilizing the “Notice and Access” method for the delivery of the management information circular (the “**Circular**”) to registered and beneficial shareholders for its annual meeting of shareholders (the “**Meeting**”) to be held on Tuesday, July 26, 2022. Notice and Access is an environmentally friendly and cost-effective way to distribute these materials since it reduces printing, paper, and postage.

This Notice contains information on how to access the Circular electronically or obtain a paper copy, as well as information on voting your shares using the proxy form or voting instruction form (“**VIF**”) enclosed with this notice. Shareholders that have existing instructions on their account with their intermediary to receive a printed copy of the Circular will receive printed copies.

The Meeting is scheduled to be held on Tuesday, July 26, 2022, at 1:30 p.m. (local time in Vancouver) for the following purposes:

1. To receive the annual financial statements of the Company for its fiscal year ended December 31, 2021, together with the auditor’s reports thereon;
2. To set the number of directors at seven (7);
3. To elect the directors for the ensuing year; and
4. To appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing financial year and to authorize the directors to set the auditor’s remuneration.

For detailed information about each of the above items of business, please refer to the section of the Circular titled “*Matters to be Acted Upon at the Meeting*”. **Nano One urges shareholders to review the Circular prior to voting. Your Vote Is Important.**

Again, this year, as a result of COVID-19 and to mitigate risks to the health and safety of our communities, shareholders, employees, and other stakeholders, we strongly encourage **Shareholders to vote on the matters before the Meeting by completing the form of proxy or VIF and to attend the Meeting via teleconference by dialing 1-866-512-0904 (Participant Code: 7478017)**. Shareholders will be able to submit questions to management of the Company over the telephone but will not be able to vote over the telephone. The Company may need to take additional precautionary measures to comply with government public health directives and advice and to help protect the health of our communities, shareholders, employees, and other stakeholders from risks associated with the ongoing COVID-19 pandemic.

### **Voting Process**

To vote you must vote using the methods reflected on your enclosed form of proxy or VIF. If you are a registered shareholder, you will have received a proxy form with this notice. If you are a non-registered shareholder, you will have received a VIF or a proxy form signed by your intermediary.



**Registered shareholders:** You may vote online, by phone or by mail in advance of the Meeting. To vote online, go to [www.investorvote.com](http://www.investorvote.com) and follow the instructions on the screen. You will need to enter your 15-digit control number at the bottom of your proxy. To vote by telephone, call toll free in North America 1-866-732-8683. To vote by mail, complete the form of proxy and return it in the envelope provided to:

Computershare Investor Services Inc.  
Attention: Proxy Department  
100 University Avenue, 8th Floor  
Toronto, Ontario Canada M5J 2Y1

**The deadline for receiving duly completed and executed proxy forms or submitting your proxy by telephone or over the internet is by 1:30pm (Pacific time) on July 22, 2022, or no later than 48 hours (excluding Saturdays, Sundays, and holidays) before the time set for the Meeting or any adjournment or postponement of the Meeting.** The Chair of the Meeting may accept or reject any late proxies and can waive or extend the deadline for receiving proxy voting instructions without notice.

**Non-registered shareholders:** You should carefully follow the instructions of your intermediary, including those regarding when and where the completed proxy or VIF is to be delivered or otherwise submitted. You may also refer to the section of the Circular titled “*Non-Registered Shareholders*” for more information.

**There may be deadlines for non-registered shareholders that are earlier than the deadline for proxies from registered shareholders set out above.**

### **Requesting Printed Materials**

If you want to receive a paper copy of the Circular, please email the Company at [info@nanoone.ca](mailto:info@nanoone.ca) or call +1-604-420-2041. A printed copy of the Circular will be sent to you by postal delivery at no cost to you up to one year from the date the Circular was filed on SEDAR. To receive the Circular before the voting deadline, requests should be received by the Company no later than July 12, 2022. Meeting materials are available electronically under the Company’s profile at [www.sedar.com](http://www.sedar.com) and also at <https://www.nanoone.ca/AGM>.

If you have questions about Notice and Access, you can contact Nano One by email at [info@nanoone.ca](mailto:info@nanoone.ca) or by phone at +1-604-420-2041.

**DATED** at Vancouver, British Columbia this 17<sup>th</sup> day of June 2022.

**BY ORDER OF THE BOARD**

**“Dan Blondal”**

**Dan Blondal, CEO**