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## NOTICE OF ADJOURNED ANNUAL GENERAL MEETING

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Notice is hereby given that the Annual General Meeting (the “**Meeting**”) of the shareholders of **Nano One Materials Corp.** (“**Nano One**” or the “**Company**”) adjourned Tuesday, July 26, 2022 will be convened on **August 2, 2022** by at **1:30 p.m.** (local time in Vancouver) to transact the business set forth in the Company’s Notice of Annual General Meeting dated June 17, 2022 (“AGM Notice”).

Printed copies of the AGM Notice were sent to shareholders the week of June 20, 2022.

### Ordinary Business

1. To receive the annual financial statements of the Company for its fiscal year ended December 31, 2021, together with the auditor’s reports thereon;
2. To set the number of directors at seven (7);
3. To elect directors for the ensuing year; and
4. To appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing financial year and to authorize the directors to set the auditor’s remuneration.

Nano One is using the notice and access method for delivering this notice to shareholders. This Notice and related management information circular (the “**Meeting Materials**”) are available on Nano One’s website at [www.nanoone.ca/AGM](http://www.nanoone.ca/AGM) and under the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).

You have the right to vote if you were a shareholder of the Company at the close of business on June 13, 2022. Shareholders are referred to the management information circular (the “**Circular**”) dated June 17, 2022, accompanying this Notice for more detailed information with respect to the matters to be considered at the Meeting and for the full text of the resolutions.

Eligible shareholders are encouraged to vote your proxy by mail, or internet so that as large a representation as possible may be had at the Meeting. You will need the control number contained in the accompanying form of proxy (“**Proxy**”) in order to vote. Non-registered shareholders who receive these materials through their broker or other intermediary are requested to follow the instructions for voting provided by their broker or intermediary, which may include the completion and delivery of a voting instruction form (“**VIF**”).

**The deadline for receiving duly completed and executed proxy forms or submitting your proxy by telephone or over the internet is by 8:00am (Pacific time) on August 2, 2022, or no later than 48 hours (excluding Saturdays, Sundays, and holidays) before the time set for the Meeting or any adjournment or postponement of the Meeting.** The Chair of the Meeting may accept or reject any late proxies and can waive or extend the deadline for receiving proxy voting instructions without notice.

**In light of continuing risks related to the COVID-19 pandemic, the Company is requesting all shareholders and others not to attend the Meeting in person. Shareholders are strongly urged to vote on the matters before the Meeting by completing the form of proxy or VIF**



and to attend in the Meeting by teleconference by dialing 1-866-512-0904 (Participant Code: 7478017). Shareholders will not be able to vote over the telephone.

DATED at Vancouver, British Columbia, this 26<sup>th</sup> day of July, 2022.

***“Dan Blondal”***  
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**Dan Blondal, CEO**