

Changing How the World Makes Battery Materials

Cathode Process Technology
 for EV, Grid & Portable
 Lithium Ion Batteries

- Improves cost & performance
- Piloted & proven
- 12 patents & 30 pending
- \$23B market in cathodes 2025



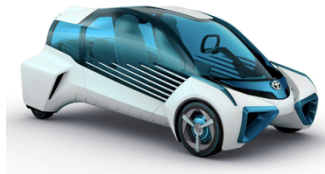
LFP

- Buses & last mile EV
- Grid & home storage
- 48V & Mid-range EV
- Lead-acid replace



NMC

- Long range EV
- Grid storage
- Portables



LMN

- Next gen lithium ion
- Solid-state batteries



Capital

- Accelerate Partnerships
- Grants + Partner + Equity

Cash (Jan 2018) \$3.1M
 Wts Options Grants \$5.5M
 Monthly Burn \$300K
 Runway Q1-Q4 2020

Shares Outstanding 66M
 Fully Diluted 74M
 Insiders 13.1%

Key shareholders

- US Global
- Ross Beaty
- Keith Neumeyer
- Paul Matysek

Partners & Market Opportunities

Licensing Strategy (2-5% royalty on top line sales)



- 15% market share LFP & LCO
- 33kT/yr & growing 30% YoY
- Joint Development w/ NNO

- Developing full scale LFP for license
- 200kT LFP total market (2025)
- 600kT NMC total market (2025)



- €45B Global Ceramics Giant
- Joint Development w/ NNO

- Developing better thermal process (kiln)
- Coating technology to stabilize cathodes



- Largest Automotive Company
- Targeting 22 million EVs in 10 yrs

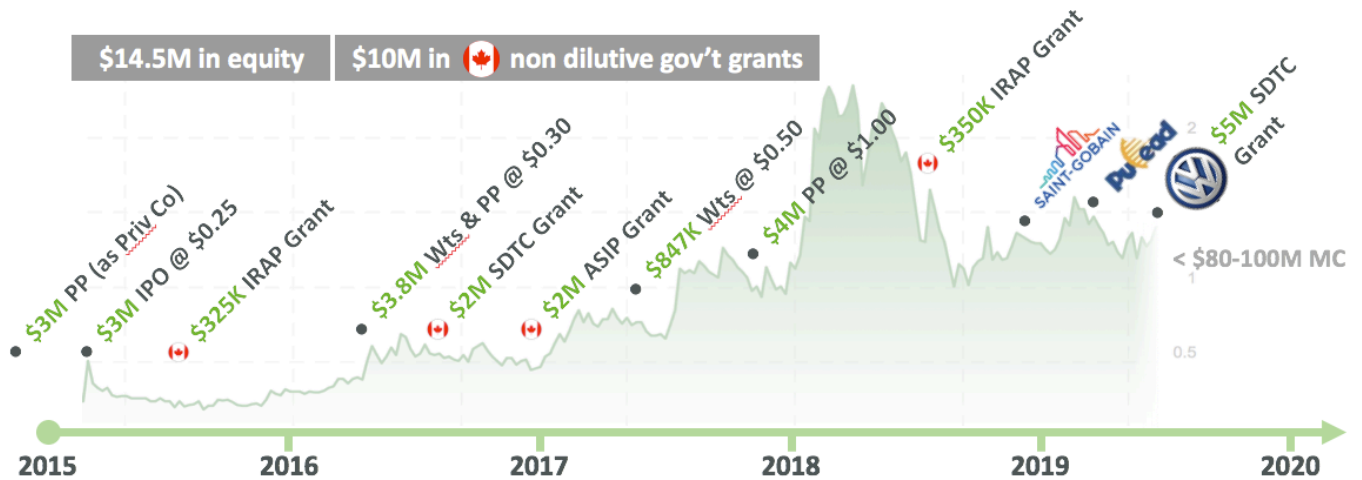
- Evaluating and Advancing Next Generation Battery Materials for EV applications



- 18+ tier 1 auto & other leads
- Bus Dev pipeline is growing
- Many potential partners

- LFP (near-term w/ \$2B market in 2025)
- NMC (mid-term w/ \$15B market in 2025)
- LMN for solid state (long-term)

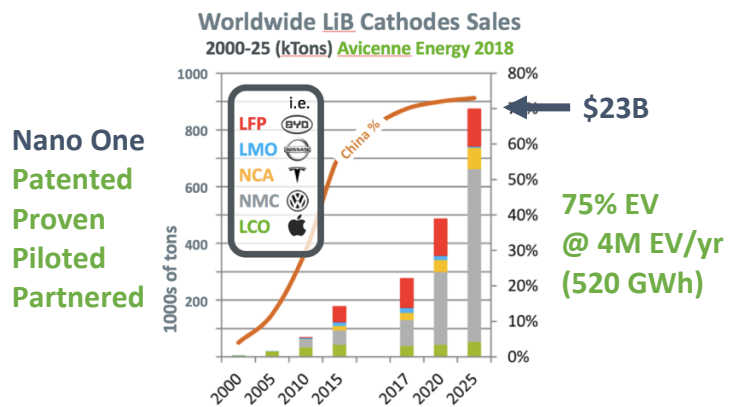
Capital History



Near Term Catalysts

- More Non-Dilutive Grants
- New Partnerships
- More Patents
- Licensing
- Revenue Sightlines (fullscale plant)
- Advances on NMC & LMNO
- Advances on Solid State

\$23B Cathode Market



Nano One
 Patented
 Proven
 Piloted
 Partnered



Dan Blondal
CEO

26 yrs in tech
 at Kodak, Creo,
 General Fusion



Dr Stephen Campbell
CTO

25+ yrs as Principal
 Scientist at Ballard &
 AFCC



Paul Matysek
Chairman

\$2B in business growth
 LithiumX, Lithium1,
 GoldRock, Energy
 Metals, Potash One



Joe Lowry
Strategic Advisor

20 yrs as global
 lithium expert



John Lando
President

26 yrs in venture
 capital financing

