



NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as Nano One Materials Corp. (the “**Company**” or “**Nano One**”) is utilizing the Notice-and-Access model for the delivery of the management information circular (the “**Circular**”) to registered and beneficial shareholders (“**Shareholders**”) for its annual general meeting of Shareholders (the “**Meeting**”) to be held on June 4, 2026. This notification contains information on how to access the Circular electronically or obtain a paper copy, as well as information on voting your common shares using the proxy form or voting instruction form enclosed with this notification. Shareholders that have existing instructions on their account with their intermediary to receive a printed copy of the Circular will receive printed copies. If you have questions about Notice-and-Access, you can contact the Company’s transfer agent, Computershare Investor Services Inc. (“**Computershare**”), by calling toll-free at 1-866-964-0492 or contact the Company at Suite Unit 101B, 8575 Government St., Burnaby, British Columbia, V3N 4V1 or Tel: 1-604-420-2041, or by email at info@nanoone.ca.

You are encouraged to vote by submitting the enclosed Form of Proxy (the “**Proxy**”), in the case of registered Shareholders, or Voting Instruction Form (“**VIF**”), in the case of non-registered Shareholders. Please refer to the Circular for details on how to vote by Proxy at the Meeting. The date, time and location of the Meeting are as follows:

WHEN: Thursday, June 4, 2026 | 9:00 am (Vancouver Time)

WHERE: Suite 2900 - 550 Burrard St, Vancouver, British Columbia, V6C 0A3

The directors of Nano One have fixed April 22, 2026, as the record date for determining the Shareholders entitled to receive notice of and vote at the Meeting. If you were a Shareholder as of **April 22, 2026**, you are entitled to vote at the Meeting. If you are unable to attend the Meeting, you are encouraged to read, complete, date, sign and return the enclosed Proxy or VIF in the manner specified on the form, no later than 9:00 am (Vancouver Time) on June 2, 2026.

Shareholders will be asked to consider and, if applicable vote on the following items of business:

1. to receive the Company’s annual audited financial statements for the period December 31, 2025, together with the report of the auditors thereon, and related management discussion and analysis;
2. to set the number of directors at five (5);
3. to elect the directors of the Company for the ensuing year;
4. to appoint PricewaterhouseCoopers LLP, Chartered Professional Accountants, as the auditor of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
5. to transact any other business that may properly come before the Meeting, or any adjournment(s) or postponement thereof.

For detailed information regarding each of the above items of business, please refer to the section of the Circular titled “Matters to be Acted Upon at the Meeting”. Nano One urges Shareholders to review the Circular before voting. Your Vote is important.

Accessing Meeting Materials Online

This notice and the Circular will be available on Nano One’s website at <https://nanoone.ca/> and under the Company’s profile on SEDAR+, at www.sedarplus.ca. This notice is accompanied by the Circular and either a Proxy or VIF.

Requesting Printed Meeting Materials

In order to receive a paper copy of the Circular and other relevant information, requests by shareholders may be made up to one year from the date the Circular was filed on SEDAR+ by: (i) mailing a request to the Company at Unit 101B, 8575 Government Street, Burnaby, BC, V3N 4V1, Attention: Corporate Secretary; (ii) calling the Company at 604-420-2041; or (iii) by emailing the Company at info@nanoone.ca.

Voting Instructions

If you are a registered Shareholder, you will have received a Proxy with this notification. If you are a non-registered Shareholder, you will have received a VIF or a Proxy form signed by your intermediary.

Registered Shareholders

Registered Shareholders may wish to vote by proxy whether or not they are able to attend the Meeting in person. Registered Shareholders electing to submit a Proxy may do so by:

- (a) completing, dating and signing the enclosed Proxy and returning it to the Company's transfer agent, Computershare, by fax within North America at 1-866-249-7775, or by mail to the Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J, or
- (b) telephone or internet, as instructed in the enclosed Proxy, not later than 9:00AM (Pacific Time) on June 2, 2026.

Non-registered Shareholders

You should carefully follow the instructions of your intermediary, including those regarding when and where the completed Proxy or VIF is to be delivered or otherwise submitted. There may be deadlines for non-registered Shareholders that are earlier than the deadline for Proxies from registered Shareholders set out above. For detailed information on how to vote your common shares, please refer to the Circular. If you have any questions or need assistance completing your Proxy or VIF, please contact Computershare by calling toll-free at 1-800-564-6253 or contact the Company at Unit 101B, 8575 Government St., Burnaby, British Columbia, V3N 4V1, or Tel: (604) 420-2041 or the Company by email at info@nanoone.ca.

DATED at Vancouver, British Columbia this 22nd day of April, 2026.

ON BEHALF OF THE BOARD OF DIRECTORS

"Dan Blondal"

Dan Blondal
Chief Executive Officer & Chairman